



RHB Capital Berhad

(Company No. 312952-H)

(Incorporated in Malaysia under the Companies Act, 1965)

TO: THE SHAREHOLDERS OF RHB CAPITAL BERHAD

Dear Sirs,

UPDATE TO THE ANNUAL REPORT 2013

Reference is made to the Company's Annual Report 2013.

We wish to inform that with reference to page 51 of the Annual Report of RHB Capital Berhad for the financial year ended 31 December 2013, the second paragraph under the "Tenure of Independent Directors" section, in the Corporate Governance Statement, should be updated as follows:

"Dato' Mohamed Khadar Merican ("Dato' Mohamed Khadar") was first appointed as an INED in the Group in December 2003 and would therefore be regarded as having served for more than 9 years. Based on the Board Nominating & Remuneration Committee's assessment, the Board believes that although he has served the Board for more than 9 years, Dato' Mohamed Khadar's independence is not affected as he is able to exercise independent judgement and demonstrate objectivity in his deliberations in the best interest of the Company and the Group. The Board also acknowledged that Dato' Mohamed Khadar has detailed knowledge of the business and has the industry exposure and competency to effectively advise and oversee the management of the Company. Hence, the Board will seek shareholders' approval at the forthcoming AGM to retain Dato' Mohamed Khadar as an INED/Chairman of the Company."

All other information remain unchanged.

Yours faithfully,

RHB CAPITAL BERHAD

Azman Shah Md Yaman (LS0006901)

Ivy Chin So Ching (MAICSA No. 7028292)

Company Secretaries

Kuala Lumpur

24 April 2014